



0150867 SP 2103 -C01-P50917-



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Tax documents available

Your 2025 tax forms will be available by the end of January and delivered to you based on your communication preference. You may also sign in to your account to download them.



Thank you for being an HSA (health savings account) customer since 06/2018.

Your quarterly HSA statement at a glance

Beginning HSA cash balance as of 01/01/2026:	\$1,768.40
Ending HSA cash balance as of 03/31/2026:	\$1,758.78

Your 2026 YTD contributions:
\$0.00



\$9,750.00
Amount you can still contribute

\$0.00
Your YTD contribution



Helpful tips

Contribute

Leading financial advisors consider HSAs one of the most powerful savings accounts due to its pretax savings and unlike a 401(k), you can access and use your HSA for eligible expenses at any time before retirement age.

Invest

Take your HSA beyond medical cost savings. You may be able to use it as a smart investment option that can help you build a financial plan for today and tomorrow.

* Your contribution amount can vary based on your plan elections, eligibility and other factors. Please consult your legal, accounting or tax advisor to determine the amount applicable to your situation.

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HSA cash transactions

Date	Description	Withdrawals/Debits	Deposits/Credits
01/28/2026	Statement Fee	-\$1.50	
01/31/2026	Interest Payment		\$0.05
01/31/2026	Monthly Maintenance Fee	-\$2.75	
02/28/2026	Interest Payment		\$0.04
02/28/2026	Monthly Maintenance Fee	-\$2.75	
03/31/2026	Interest Payment		\$0.04
03/31/2026	Monthly Maintenance Fee	-\$2.75	
Total		-\$9.75	\$0.13

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