

0385500 SP 2103 -C01-P85805-



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**Coming soon:
Your tax documents**

Your 2024 tax forms will be available by the end of January. You'll be notified based on your communication preference, or you may sign in to your account online to download them.



Thank you for being a health savings account (HSA) customer since **06/2018**.

Your quarterly HSA statement at a glance

Beginning HSA cash balance as of 10/01/2024:	\$1,816.59
Ending HSA cash balance as of 12/31/2024:	\$1,806.90

Your 2024 YTD contributions:
\$0.00



\$9,300.00
Amount you can still contribute

\$0.00
Your YTD contribution



Helpful tips

Contribute

Leading financial advisors consider HSAs one of the most powerful savings accounts due to its pre-tax savings and unlike a 401k, you can access and use your HSA for eligible expenses at any time before retirement age.

Invest

Take your HSA beyond medical cost savings. You may be able to use it as a smart investment option that can help you build a financial plan for today and tomorrow.

* Your contribution amount can vary based on your Plan elections, eligibility and other factors. Please consult your legal, accounting or tax advisor to determine the amount applicable to your situation.



HSA cash transactions

Date	Description	Withdrawals/Debits	Deposits/Credits
10/31/2024	Interest Payment		\$0.02
10/31/2024	Monthly Maintenance Fee	-\$2.75	
11/13/2024	Printed Statement - Q3 2024	-\$1.50	
11/30/2024	Interest Payment		\$0.02
11/30/2024	Monthly Maintenance Fee	-\$2.75	
12/31/2024	Interest Payment		\$0.02
12/31/2024	Monthly Maintenance Fee	-\$2.75	
Total		-\$9.75	\$0.06

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